

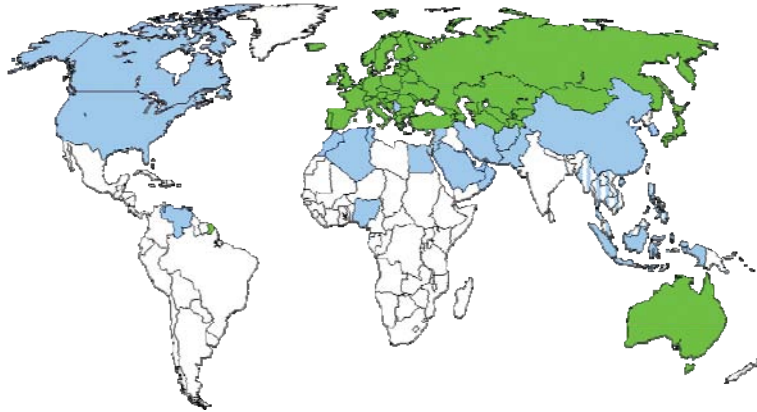


The Energy Charter Treaty and the energy cooperation in Mediterranean

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www.encharter.org

Club de Nice
-10 th Anniversary of the Energy and Geopolitics Forum-
3 December 2011, Hotel Westminster – Nice – France

Energy Charter Process



➤ **51 Countries (green) represent:**

- **Around 40% of global GDP**
- **Around 40% of global gas production**
- **Around 25% of global oil production**



Four Pillars of the Energy Charter Treaty

1. Trade

- Promotes international energy trade through WTO-based guidelines

2. Transit

- Facilitates cross-border grid-bound energy flows using infrastructure

3. Investments

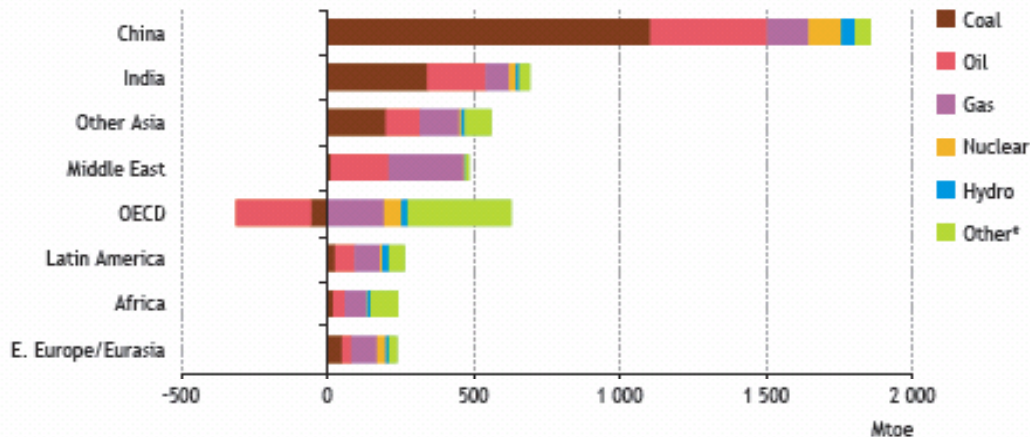
- Protects existing investments and endeavours the creation of a favourable investment climate for new investments

4. Energy Efficiency

- Encourages international cooperation in developing and implementing energy efficiency strategies and policies

Energy Demand Increase by 2030

Figure 1.2 • Incremental primary energy demand by fuel and region in the Reference Scenario, 2007-2030



* Includes biomass and waste, wind, geothermal, solar, and tide and wave.

Source: IEA

Increasing Import Dependence

Figure 2.3 • Dependence on net imports of oil by major country/region in the Reference Scenario

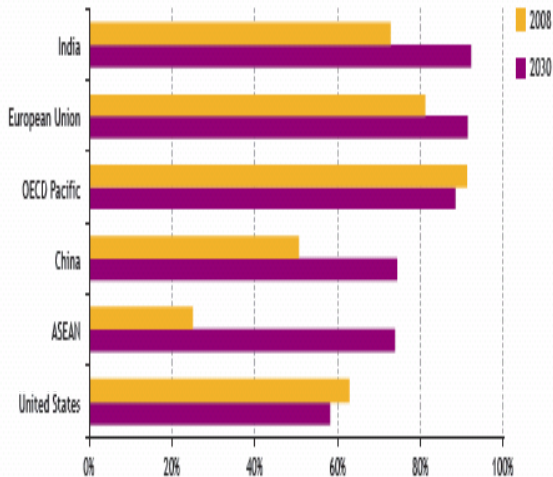
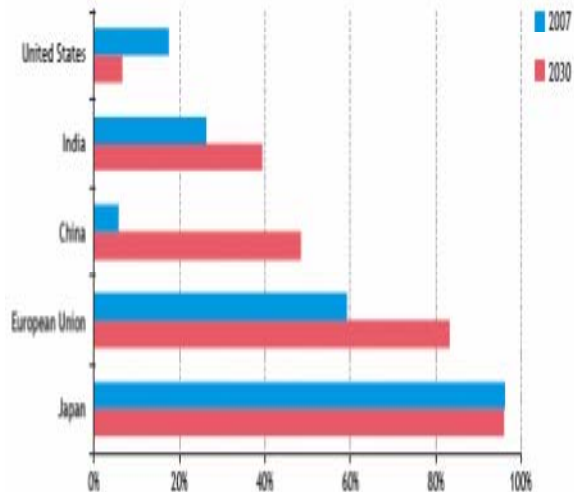


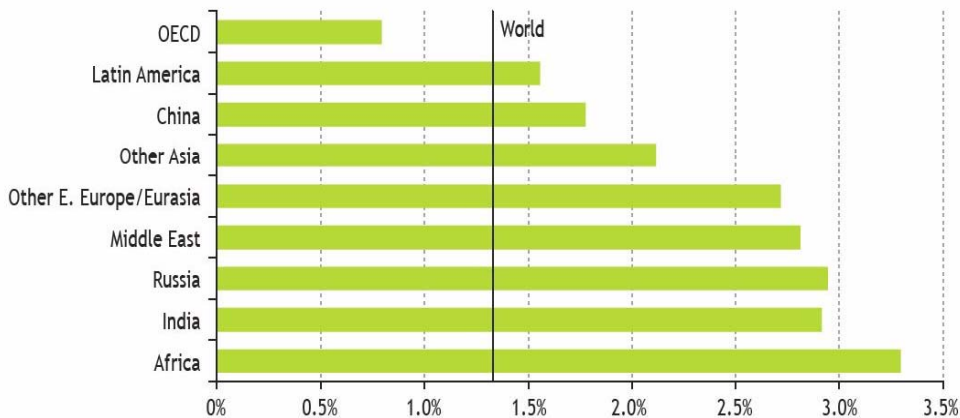
Figure 2.4 • Dependence on net imports of natural gas by country/region in the Reference Scenario



Source: IEA

Investment and Financing

Figure 1.21 • Share of energy investment in GDP by region in the Reference Scenario, 2008-2030



Note: GDP expressed in year-2008 dollars at market exchange rates.

Source: IEA WEO 2010



Mediterranean challenges:

Over the 20 next years

GDP twice as fast on the northern side

Electricity generation : X 2

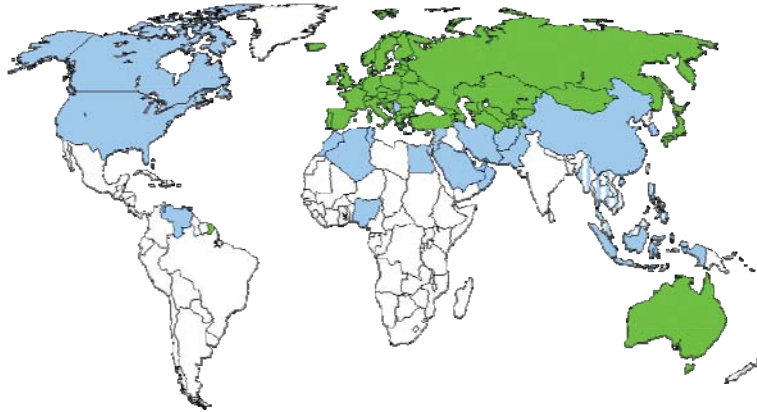
Oil peak by 2020, gas peak shortly





Energy Charter: Cooperation and Expansion

Energy Charter Process



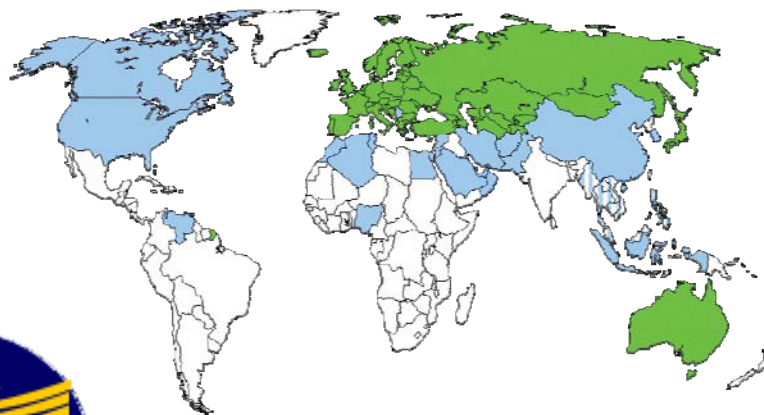
- **51 Signatory Countries (green)**
- **24 Observers Countries**
- **10 International Organizations as Observers**



Promotion of the Energy Charter

- Targeted expansion and consolidation of the Energy Charter Treaty's geographical scope :
 - - Mediterranean Basin ,
 - - Mashrek
 - - Gulf countries
 - - South and Central Asia
 - - South-East of Asia
 - - North Asia

- Similar frameworks ? ECOWAS - MERCOSUR ?
- A complementary role of the Energy Charter in relation to other organizations



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